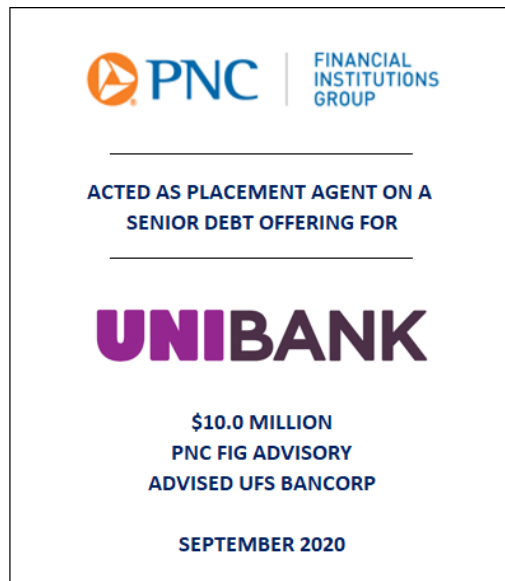


PNC FIG ADVISORY ADVISES UFS BANCORP ON \$10 MILLION SENIOR DEBT PRIVATE PLACEMENT

PITTSBURGH, October 6, 2020 – PNC FIG Advisory, part of PNC Capital Markets LLC, today announced it acted as advisor and sole placement agent to UFS Bancorp for a \$10 million private placement of senior debt closed September 30, 2020.



The senior debt was issued at a 5-year fixed rate of 4.50%, non-callable, maturing in September 2025. Advisors for PNC FIG Advisory were Ryan Walker, Josh Albright and John Baity.

PNC FIG Advisory, part of PNC Capital Markets LLC, a FINRA registered broker-dealer, offers a comprehensive suite of strategic, customized solutions to community banks and thrifts nationwide, including balance sheet management, strategic planning, investment banking and capital markets services. Recent PNC FIG Advisory transactions include (PNC FIG Advisory clients in bold):

- **Univest Financial Corporation** (PA) \$100.0 million co-lead manager of subordinated debt
- **TriState Capital Holdings, Inc.** (PA) \$37.5 million joint lead underwriter of subordinated debt
- **Mission Bancorp** (CA) \$10.0 million private placement of subordinated debt
- **Kearny Financial Corp.** (NJ) \$94.0 million acquisition of MSB Financial Corp. (NJ)
- Community Bank System, Inc. (NY) \$107.0 million acquisition of **Steuben Trust Corporation** (NY)
- S&T Bancorp (PA) \$206.0 million acquisition of **DNB Financial Corporation** (PA)
- **Pathfinder Bancorp, Inc.** (NY) \$20.8 million private placement of preferred and common equity
- **Quaint Oak Bancorp, Inc.** (PA) \$8.0 million private placement of subordinated debt
- **Landmark Bancorp, Inc.** (PA) \$6.0 million private placement of common equity
- Summit Financial Group, Inc. (WV) \$25.5 million acquisition of **Peoples Bankshares, Inc.** (WV)

To learn more about services offered, visit [PNC FIG Advisory](#) or contact:

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This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.

PNC Capital Markets LLC is a member of The PNC Financial Services Group, Inc. (NYSE: PNC). PNC is one of the largest diversified financial services institutions in the United States, organized around its customers and communities for strong relationships and local delivery of retail and business banking including a full range of lending products; specialized services for corporations and government entities, including corporate banking, real estate finance and asset-based lending; wealth management and asset management. For information about PNC, visit www.pnc.com.

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